

VALNEVA

Société Européenne à Directoire et Conseil de Surveillance with a share capital of 8.555.317,14 €
Registered office : 70, rue Saint Jean de Dieu, 69007 LYON
RCS LYON 422.497.560

COMBINED SHAREHOLDERS MEETING - JUNE 26, 2014

Ladies and gentlemen, the Shareholders of VALNEVA have been invited to attend the Combined Shareholders meeting to be held on June 26, 2014, at 3 p.m., at the hotel « Novotel Confluence », 3 rue Paul Montrochet, 69002 LYON.

DOCUMENT REQUEST FORM

ARTICLES R225-81, 4° and R225-83 OF THE FRENCH COMMERCIAL CODE

LIST OF DOCUMENTS*	
Surname, usual first name of the Management Board and Supervisory Board members, including the description of the other companies wherein they exercise management, administration or supervision functions	
Draft resolutions submitted by the Management Board	
If applicable, text and motivations for the draft resolutions submitted by the shareholders	
Management Board's report to the Combined Shareholders Assembly	
Statutory financial statements for the fiscal year ended 31 December 2013	
Consolidated financial statements for the fiscal year ended 31 December 2013	
Management Board's report on the company's operations, the statutory financial statements and on the consolidated financial statements for the fiscal year ended 31 December 2013, to which is annexed the five-years financial summary and a summary of authorizations for capital increases in accordance with Article L225-100, subsection 7 of the French Commercial Code	
Allocation of net income table	
The five-years financial summary	
Report of the Joint Auditors on the performance of their engagement and the statutory financial statements for the fiscal year ended 31 December 2013	
Report of the Joint Auditors on the performance of their engagement and the consolidated financial statements for the fiscal year ended 31 December 2013	
Joint Statutory Auditors' report on the issuance of shares and/or securities giving immediate and/or future access to the capital of the Company, while maintaining or cancelling the preferential subscription rights;	
Joint Statutory Auditors' report on the share capital reduction through cancellation of purchased shares;	
Joint Statutory Auditors' special report pursuant to Article L. 225-138, II, of the French Commercial Code.	
Joint Statutory Auditors' special report on the authorization for the issuance of stock-options;	

Joint Statutory Auditors' special report on the authorization for the issuance of free shares;	
Joint Statutory Auditors' special report on the share capital increase reserved to members of a company saving plan;	

* I tick the box(es) corresponding to the document(s) I wish to receive.

It is precised that each shareholder, subject to the registration of its shares, can received for each subsequent shareholders meeting, without having to address a new request, the documents that have to be sent to the shareholders upon their demand (article R225-88 of the French Commercial code in fine).

