

VALNEVA

Information related to the number of shares and voting rights composing the share capital of the Company, at the publication date of the convening notice (Article R225-73-1 of the French Commercial code)

Company name : VALNEVA
Registered office : 70, rue Saint Jean de Dieu, 69007 LYON
Euronext Paris - NYSE Euronext, Compartment B

Date	Number of shares composing the share capital of Valneva	Number of voting rights including suspended voting rights*	Number of voting rights without suspended voting rights**
May 21, 2014	56,435,448 ¹ including : - 55,246,333 ordinary shares - 17,836,719 preferred shares	55,246,333	55,096,295

* Theoretical voting rights

** Net or exercisable voting rights

¹Ordinary shares: nominal value of €0.15. Preferred shares: nominal value of €0.01. The number of preferred shares is therefore taken into account at 1/15th.