VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board
With a share capital of €11,383,243.14
Registered office: World Trade Center Lyon, Tour Oxygène,
10-12 Boulevard Marius Vivier Merle, 69003 Lyon
R.C.S Lyon 422 497 560

DOCUMENT REQUEST FORM
ARTICLES R.225-81 AND R.225-83 OF THE FRENCH COMMERCIAL CODE

Combined General Meeting of shareholders of June 30, 2016

Ladies and gentlemen, the Shareholders of the company Valneva SE ("**the Company**") have been invited to attend the Combined General Meeting of shareholders to be held on June 30, 2016 at 2:00 pm, Hôtel Sofitel, 20 quai Gailleton, 69002 Lyon, France.

LIST OF DOCUMENTS*	
Agenda	
Draft resolutions submitted by the Management Board (and if applicable, text and motivations for the draft resolutions submitted by the shareholders)	
Management Board report to the Combined General Meeting	
Summary on the Group situation	
Vote by mail or proxy form (together with the associated documentation of article R. 225-81 of the French Commercial code)	
Surname, usual first name of the Management Board and Supervisory Board members, including the description of the other companies wherein they exercise management, administration or supervision functions. Information on Supervisory Board member applicants.	
Statutory financial statements for the fiscal year ended 31 December 2015	
Consolidated financial statements for the fiscal year ended 31 December 2015	
Management Board's report on the company's operations and the statutory and consolidated financial statements for the fiscal year ended December 31, 2015	
Table relating to the allocation of net income	
Five-years financial summary	

Table relating to the authorizations for capital increases	
Supervisory Board Chairman's report on the preparation and organization of the Board's work and the internal control procedures implemented by the Company	
Report of the Joint Auditors on the performance of their duties and the statutory financial statements for the fiscal year ended December 31, 2015	
Report of the Joint Auditors of their duties and the consolidated financial statements for the fiscal year ended December 31, 2015	
Report of the Joint Auditors on regulated agreements and commitments for the period ended, in accordance with article L. 225-86 and L. 225-90 of the French Commercial code	
Report of the Joint Auditors on the Chairman of the Supervisory Board's Report on the organization and preparation of the Board's work and the internal control procedures implemented by the Company	
Report of the Joint Auditors on the share capital decrease	
Supplemental report of the Joint Auditors on the issuance of equity warrants "BSA 27" with cancellation of preferential subscription rights	
Report of the Joint Auditors on the issuance of shares and various securities with and/or without preferential subscription rights	
Report of the Joint Auditors on the issuance of preferred shares convertible into ordinary shares, with cancellation of preferential subscription rights, and on the special benefits resulting from the issuance of preferred shares convertible into ordinary shares	
Report of the Joint Auditors on the authorization to grant free preferred shares to be issued	
Report of the Joint Auditors on the authorization for the issuance of stock-options	
Report of the Joint Auditors on a capital increase reserved for participants in a company savings plan	

*** I tick the box(es) corresponding to the document(s) I wish to receive.**

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It is reminded, in accordance with article R.225-88, 3° of the French Commercial code, that each shareholder**, subject to the registration of its shares,** can receive, via one single application, for each subsequent shareholders meeting, the documents listed in articles R. 225-81 and R. 225-83 of

the French Commercial code. For this purpose, please fill in and sign the attached form (page 4) and send it back to the Company, by mail, fax or email:

- Address: Valneva SE, Service Juridique, 6 rue Alain Bombard, 44800 Saint-Herblain, France
- Fax : 02.28.07.37.11
- Email : assemblee.generale@valneva.com

REQUEST FOR AUTOMATIC RECEIPT OF DOCUMENTS AND INFORMATION REFERRED IN ARTICLES R. 225-81 ET R. 225-83 OF THE FRENCH COMMERCIAL CODE

I, the undersigned, Mrs. / Ms. / Mr.[1] .....,
Residing .....,
Owner of..... Valneva SE's **registered** shares[2] (ISIN FR0004056851),
Hereby request the automatic receipt of the documents and information referred in articles R. 225-81 et R. 225-83 of the French Commercial code, for each subsequent meetings of shareholders of Valneva SE.
I understand and agree that the provisions of article R. 225-88, 3° of the French Commercial code shall automatically cease to apply if and as soon I no longer hold any Valneva SE's registered shares.

***

I wish to receive the documents referred above[3] :

☐ **By email** (please, specify the email address):.....

☐ **By mail** (please, specify the post address):.....

.....

☐ **By fax** (please, specify the number):.....

I undertake to promptly inform Valneva SE, in written, of any change with respect to the details given above, and understand and agree that Valneva SE shall not be held responsible, for any reason and under any circumstances, if such details contain errors or omissions.

In .....

On.....

Signature :

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[1] Delete as appropriate.

[2] Please, write the number of Valenva SE registered shares you own.

[3] Please, choose <u>one</u> option only. Please opt, as far as possible, for the email communication mode.