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## VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board

With a capital of EUR 11,377,832.04

Registered office: 70, rue Saint Jean de Dieu, 69007 Lyon

R.C.S Lyon 422 497 560

### INFORMATION RELATED TO THE NUMBER OF SHARES AND VOTING RIGHTS COMPOSING THE SHARE CAPITAL OF THE COMPANY, AT THE PUBLICATION DATE OF THE CONVENING NOTICE

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(ARTICLE R.225-73-1 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris - NYSE Euronext, Compartment B

Date	Number of shares composing the share capital of Valneva	Number of voting rights including suspended voting rights*	Number of voting rights without suspended voting rights**
May 20, 2015	75,852,214 <sup>1</sup> including : - 74,663,099 ordinary shares - 17,836,719 preferred shares	74,663,099	74,500,342

\* Theoretical voting rights

\*\* Net or exercisable voting rights

<sup>1</sup>Ordinary shares: nominal value of EUR 0.15. Preferred shares: nominal value of EUR 0.01. The number of preferred shares is therefore taken into account at 1/15<sup>th</sup>.