

VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board
With a capital of EUR 11,377,832.04
Registered office: 70, rue Saint Jean de Dieu, 69007 Lyon
R.C.S Lyon 422 497 560

DOCUMENT REQUEST FORM ARTICLES R.225-81 AND R.225-83 OF THE FRENCH COMMERCIAL CODE

Combined meeting of shareholders to be held on June 25, 2015

Ladies and gentlemen, the Shareholders of the company Valneva SE (“**the Company**”) have been invited to attend the Combined meeting of shareholders to be held on June 25, 2015 at 3:00 pm, Hôtel Park Hyatt Paris-Vendôme, 5 rue de la Paix, 75002 Paris, France.

LIST OF DOCUMENTS*	
Agenda	
Draft resolutions submitted by the Management Board	
If applicable, text and motivations for the draft resolutions submitted by the shareholders	
Management Board's report to the Combined Shareholders Assembly	
Summary on the Group situation	
Vote by mail or proxy form (together with the associated documentation of article R.225-81 of the French commercial code)	
Surname, usual first name of the Management Board and Supervisory Board members, including the description of the other companies wherein they exercise management, administration or supervision functions	
Statutory financial statements for the fiscal year ended 31 December 2014	
Consolidated financial statements for the fiscal year ended 31 December 2014	
Management Board's report on the company's operations, the statutory financial statements and on the consolidated financial statements for the fiscal year ended 31 December 2014	
Allocation of net income table	
The five-years financial summary	
Table relating to the authorizations for capital increases	
Supervisory Board Chairman's report on the preparation and organization of the Board's work and the internal control procedures implemented by the Company	
Report of the Joint Auditors on the performance of their duties and the statutory financial statements for the fiscal year ended December 31, 2014	
Report of the Joint Auditors on the performance of their duties and the consolidated financial statements for the fiscal year ended December 31, 2014	
Report of the Joint Auditors on regulated agreements for the period ended, in accordance with article L.225-86 and L.225-90 of the French commercial code	
Report of the Joint Auditors on the Chairman of the Supervisory Board's Report on the organization and preparation of the Board's work and the internal control procedures implemented by the Company	



This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

Report of the Joint Auditors on the reduction of share capital	
Supplemental report of the Joint Auditors on the issuance of equity warrants "BSA 26" with cancellation of preferential subscription rights	
Report of the Joint Auditors on the issuance of shares and various securities with and/or without preferential subscription rights	
Report of the Joint Auditors on the issuance of preferred shares convertible into ordinary shares, with cancellation of preferential subscription rights	
Report of the Joint Auditors on the authorization to grant free preferred shares to be issued	
Report from the Independent Auditor for special benefits on the issuance of preferred shares convertible into ordinary shares	
Report of the Joint Auditors on a capital increase reserved for participants in a company savings plan	

*** I tick the box(es) corresponding to the document(s) I wish to receive.**

It is reminded, in accordance with article R.225-88, 3°, of the French Commercial code, that each shareholder, **subject to the registration of its shares**, can receive, via one single application, for each subsequent shareholders meeting, the documents listed in articles R.225-81 and R.225-83 of the French commercial code.