



VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board
With a share capital of €13,816,511.49
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
R.C.S Nantes 422 497 560

DOCUMENT REQUEST FORM ARTICLES R.225-81 AND R.225-83 OF THE FRENCH COMMERCIAL CODE

COMBINED GENERAL MEETING OF SHAREHOLDERS OF JUNE 27, 2019

I tick the box(es) corresponding to the document(s) I wish to receive:

LIST OF DOCUMENTS	
Agenda	
Draft resolutions submitted by the Management Board (and if applicable, text and motivations for the draft resolutions submitted by the shareholders)	
Management Board report to the Combined General Meeting	
Summary on the Group situation	
Vote by mail or proxy form (together with the associated documentation of article R. 225-81 of the French Commercial code)	
Surname, usual first name of the Management Board and Supervisory Board members, including the description of the other companies wherein they exercise management, administration or supervision functions. If proposals of appointment: Information on Supervisory Board member applicants.	
Statutory financial statements for the fiscal year ended December 31, 2018	
Consolidated financial statements for the fiscal year ended December 31, 2018	
Management Board's report on the Company's operations and the statutory and consolidated financial statements for the fiscal year ended December 31, 2018	
Table relating to the allocation of net income	
Five-years financial summary	
Table relating to the authorizations for capital increases	
Report by the Supervisory Board to the Ordinary General Meeting on the Corporate Governance, including its observations on the Management Board report and the financial statements for the fiscal year ended December 31, 2018	
Report by the Supervisory Board to the Ordinary General Meeting (by virtue of article 17 of Regulation (EU) No. 537/2014)	
Report of the Joint Auditors on the performance of their duties and the statutory financial statements for the fiscal year ended December 31, 2018	



VALNEVA SE - DOCUMENT REQUEST FORM

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

2

Report of the Joint Auditors of their duties and the consolidated financial statements for the fiscal year ended December 31, 2018	
Report of the Joint Auditors on regulated agreements and commitments for the period ended, in accordance with article L. 225-86 and L. 225-90 of the French Commercial code	
Report of the Joint Auditors on the Report by the Supervisory Board on the Corporate Governance	
Report of the Joint Auditors on the reduction of share capital	
Report of the Joint Statutory Auditors on the capital increase by issuance of ordinary shares and securities giving access to the share capital and/or without preferential subscription rights	
Report of the Joint Auditors on the issuance of equity warrants "BSA 30" with cancellation of preferential subscription rights	
Report by the Joint Statutory Auditors on the authorization to award free shares	
Report of the Joint Auditors on a capital increase reserved for participants in a company savings plan	

Please send your document request to the Company, by mail or email:

- Address: Valneva SE - Service Assemblée Générale, 6 rue Alain Bombard, 44800 Saint-Herblain - France
- Email: assemblee.generale@valneva.com

In accordance with article R. 225-88, 3° of the French Commercial code, it is reminded that each shareholder, **subject to the registration of its shares**, can receive via one single application and for each subsequent shareholders meeting, the documents listed in articles R. 225-81 and R. 225-83 of the French Commercial code.

For this purpose, please fill in and sign the form on next page and send it back to the Company as instructed above.



REQUEST FOR AUTOMATIC RECEIPT OF DOCUMENTS AND INFORMATION REFERRED IN ARTICLES R. 225-81 ET R. 225-83 OF THE FRENCH COMMERCIAL CODE

I, Mrs. / Ms. / Mr.¹

Residing

Owner of..... Valneva SE's registered shares²,

Hereby request the automatic receipt of the documents and information referred in articles R. 225-81 and R. 225-83 of the French Commercial code, for each subsequent meeting of shareholders of Valneva SE.

I understand and agree that the provisions of article R. 225-88, 3° of the French Commercial code shall automatically cease to apply if and as soon I no longer hold any Valneva SE's registered shares.

I wish to receive the documents referred above³ :

By email (please, specify the email address):.....

By mail (please, specify the post address):.....

I undertake to promptly inform Valneva SE, in written, of any change with respect to the details given above, and understand and agree that Valneva SE shall not be held responsible, for any reason and under any circumstances, if such details contain errors or omissions.

In

On.....

Signature:

¹ Delete as appropriate.

² Please, write the number of Valneva SE registered shares you own.

³ Please, choose one option only. Please opt, as far as possible, for the email communication mode.