



## VALNEVA SE - VOTING RIGHTS

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1

### VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board  
Share capital: €13,816,511.49  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Nantes Companies Register (RCS) No. 422 497 560

### INFORMATION RELATING TO THE NUMBER OF SHARES AND VOTING RIGHTS COMPOSING THE SHARE CAPITAL OF THE COMPANY AT THE PUBLICATION DATE OF THE CONVENING NOTICE

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### COMBINED GENERAL MEETING OF JUNE 27, 2019 (ARTICLE R. 225-73-1 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris, Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights*	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights**
May 22, 2019	92,110,077, divided as follows: - 90,920,173 ordinary shares with a par value of €0.15 each; - 17,836,719 preferred shares (ISIN: FR0011472943), with a par value of €0.01 each (the number of preferred shares is therefore taken into account at 1/15); and - 789 convertible preferred shares (ISIN: XFCS00X0I9M1), with a par value of €0.15 each.	117,987,471	117,798,991

\* Theoretical voting rights

\*\* Net or exercisable voting rights