



**COMBINED GENERAL MEETING
JUNE 17, 2020**

**Information relating to the number of shares and voting rights
at the publication date of the convening notice**



VALNEVA SE - VOTING RIGHTS

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

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VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board

Share capital: €13,820,407.74

Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)

Nantes Companies Register (RCS) No. 422 497 560

INFORMATION RELATING TO THE NUMBER OF SHARES AND VOTING RIGHTS COMPOSING THE SHARE CAPITAL OF THE COMPANY AT THE PUBLICATION DATE OF THE CONVENING NOTICE

COMBINED GENERAL MEETING OF JUNE 17, 2020 (ARTICLE R. 225-73-1 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris, Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights*	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights**
May 13, 2020	92,136,052, divided as follows: - 90,926,423 ordinary shares with a par value of €0.15 each; - 17,836,719 preferred shares (ISIN: FR0011472943), with a par value of €0.01 each (the number of preferred shares is therefore taken into account at 1/15); and - 20,514 convertible preferred shares (XFCS00X0I9M1), with a par value of €0.15 each.	118,017,542	117,856,192

* Theoretical voting rights

** Net or exercisable voting rights