



**EXTRAORDINARY GENERAL MEETING  
DECEMBER 22, 2020**

**Information relating to the number of shares  
and voting rights of Valneva SE  
at the publication date of the preliminary notice of meeting  
in the *Bulletin des Annonces Légales Obligatoires***



## VALNEVA SE - VOTING RIGHTS

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

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### VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board  
Share capital: €13,643,709.30  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Nantes Companies Register (RCS) No. 422 497 560

**INFORMATION RELATING TO THE NUMBER OF SHARES  
AND VOTING RIGHTS OF VALNEVA SE  
AT THE PUBLICATION DATE OF THE PRELIMINARY NOTICE OF MEETING  
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**EXTRAORDINARY GENERAL MEETING OF DECEMBER 22, 2020  
(ARTICLE R. 225-73-1, 2° OF THE FRENCH COMMERCIAL CODE)**

Euronext Paris, Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Extraordinary General Meeting; including suspended voting rights*	Number of voting rights eligible for the Extraordinary General Meeting; without suspended voting rights**
November 16, 2020	90,954,937 divided as follows: - 90,934,423 ordinary shares with a par value of €0.15 each; and - 20,514 convertible preferred shares (XFCS00X0I9M1), with a par value of €0.15 each.	119,609,007	119,453,717

\* Theoretical voting rights

\*\* Net or exercisable voting rights