



COMBINED GENERAL MEETING JUNE 23, 2021

Document Request Form

Articles R. 225-81, R. 225-83 and R. 225-88 of the French Commercial Code



VALNEVA SE - DOCUMENT REQUEST FORM

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board
With a share capital of €14,986,340.70
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
R.C.S Nantes 422 497 560

DOCUMENT REQUEST FORM ARTICLES R. 225-81, R. 225-83 AND R. 225-88 OF THE FRENCH COMMERCIAL CODE

COMBINED GENERAL MEETING OF JUNE 23, 2021

I, Mrs. / Ms. / Mr.¹

Representative of the legal entity shareholder²

.....

Owner of..... Valneva SE (« **the Company** ») shares³ ,

Residing⁴:

.....

Email address⁵:

Hereby request that the documents and information selected in the table on next page be sent, in connection with the Combined General Meeting to be held on June 23, 2021.

I undertake to promptly inform the Company in writing of any changes to the contact details provided above, and further acknowledge that Valneva SE shall not be held liable, for any reason whatsoever and regardless of the consequences thereof, for any errors or omissions relating to these details.

Date :

Signature :

¹ Please, delete as appropriate.

² If the shareholder is a legal entity, please specify the capacity of the representative and the name of the legal entity.

³ Please, write the number of Valneva SE shares you own. **For bearer shareholders**, please attach a shareholding certificate providing proof of share ownership.

⁴ If the shareholder is a legal entity, please specify the address of the legal entity's registered office.

⁵ Please, choose one option only. In accordance with Article 3 of the French Order No. 2020-321 dated March 25, 2020 as amended and extended, the communication of information or a document will be validly made by e-mail, provided that the shareholder indicates in his/her/its request the e-mail address to which it can be sent. **Shareholders are invited to give preference to the sending of documents by email and thus to communicate their email address when making their request.**



VALNEVA SE - DOCUMENT REQUEST FORM

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

You are kindly requested to:

(1) tick in the table below the box(es) corresponding to the document(s) you wish to receive; then

(2) send us your request form as shown on the previous page, duly completed and signed, together with the table below, by email (recommended method) or by mail, to the following address:

- Email : assemblee.generale@valneva.com
- Address : Valneva SE - Service Assemblée Générale
6 rue Alain Bombard
44800 Saint-Herblain (France)

| LIST OF DOCUMENTS | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Agenda | |
| Draft resolutions submitted by the Management Board (as well as the text and motivation of the draft resolutions submitted by shareholders, and items added to the agenda at their request, if applicable) | |
| Surname and usual first name of the current Management Board and Supervisory Board members, including an indication of other companies in which they exercise management, executive, administrative or supervisory duties | |
| Management Board report to the Combined General Meeting on the proposed resolutions | |
| Summary on the Group situation | |
| Management Board Report on the Company's operations, on the parent entity and consolidated financial statements for the fiscal year ended December 31, 2020, drawn up in accordance with Article L. 225-100, I, paragraph 2 of the French Commercial Code (Report included in the Company's 2020 Universal Registration Document - see the Table of cross-references in Section 6.4.2 of said Document) | |
| Report by the Supervisory Board to the Ordinary General Meeting on the Corporate Governance, including its observations on the Management Board Report and the financial statements for the fiscal year ended December 31, 2020, in accordance with the provisions of Articles L. 225-68 and L. 22-10-20 of the French Commercial Code, and including notably disclosures required by Articles L. 22-10-9 to L. 22-10-11 and L. 225-37-4 of said Code (Report included in Section 2 of the Company's 2020 Universal Registration Document) | |
| Supplemental Report of the Management Board on the use of authorizations to increase the share capital, in accordance with Articles L. 225-129-5 and R. 225-116 of the French Commercial Code | |
| Special Report of the Management Board on transactions undertaken in fiscal year ended December 31, 2020 in accordance with the provisions of Articles L. 225-177 to L. 225-186 and Articles L. 22-10-56 to L. 22-10-58 of the French Commercial Code | |
| Special Report of the Management Board on transactions undertaken in fiscal year ended December 31, 2020 in accordance with the provisions of Articles L. 225-197-1 to L. 225-197-4 and Articles L. 22-10-59 to L. 22-10-60 of the French Commercial Code | |
| Consolidated financial statements for the fiscal year ended December 31, 2020 (included in Section 4.1 of the Company's 2020 Universal Registration Document) | |
| Parent entity financial statements for the fiscal year ended December 31, 2020 (included in Section 4.2 of the Company's 2020 Universal Registration Document) | |
| Table relating to the allocation of net income (specifying, if applicable, the origin of the sums proposed for distribution) | |
| Five-years financial summary (included in Section 1.4.1 (b) of the Company's 2020 Universal Registration Document) | |
| Table relating to the authorizations for capital increases | |
| Single vote by mail or proxy form (with the associated documentation in accordance with Article R. 225-81 of the French Commercial Code) | |
| Report by the Joint Statutory Auditors on the performance of their engagement and the consolidated financial statements for the fiscal year ended December 31, 2020 | |
| Report by the Joint Statutory Auditors on the performance of their engagement and the parent entity financial statements for the fiscal year ended December 31, 2020 | |
| Special Report of the Joint Statutory Auditors on regulated agreements governed by Articles L. 225-86 <i>et seq.</i> of the French Commercial Code | |
| Report by the Joint Statutory Auditors relating to the Report by the Supervisory Board on the Corporate Governance attached to the Management Board Report (references included in the Report of the Joint Statutory Auditors on the parent entity financial statements for the fiscal year ended December 31, 2020) | |
| Report by the Joint Statutory Auditors on the reduction of share capital by cancellation of purchased shares | |
| Report by the Joint Statutory Auditors on the capital increase by issuance of ordinary shares and securities giving access to the share capital with and/or without preferential subscription rights | |
| Report by the Joint Statutory Auditors on the issuance of "BSA 32" equity warrants with cancellation of preferential subscription rights | |
| Report by the Joint Statutory Auditors on the authorization to award free shares | |
| Report by the Joint Statutory Auditors on the capital increase reserved for participants in a company savings plan | |
| Supplemental Report by the Joint Statutory Auditors on the use of authorizations to increase the share capital | |



VALNEVA SE - DOCUMENT REQUEST FORM

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

REQUEST FOR AUTOMATIC RECEIPT OF DOCUMENTS AND INFORMATION REFERRED TO IN ARTICLES R. 225-81 AND R. 225-83 OF THE FRENCH COMMERCIAL CODE

Pursuant to Article R. 225-88, paragraph 3 of the French Commercial Code, any shareholder, **subject to the registration of his/her/its shares in registered form**, may, by a single request, receive at each subsequent General Meeting, the documents and information listed in Articles R. 225-81 and R. 225-83 of the French Commercial Code.

In order to benefit from these provisions, we invite you to complete and sign the form below, and return it to us by email (recommended method) or by mail, to the following address:

- Email : assemblee.generale@valneva.com
- Address: Valneva SE - Service Assemblée Générale
6 rue Alain Bombard
44800 Saint-Herblain (France)

I, Mrs. / Ms. / Mr.¹

Representative of the legal entity shareholder²

Residing³:

Owner of..... Valneva SE (« **the Company** ») **registered shares**⁴,

Hereby request the automatic receipt of the documents and information referred in articles R. 225-81 and R. 225- 83 of the French Commercial code, for each subsequent meeting of shareholders of Valneva SE.

I understand and agree that the provisions of article R. 225-88, paragraph 3 of the French Commercial Code shall automatically cease to apply if and as soon I no longer hold any Valneva SE's registered shares.

I wish to receive the documents referred to above⁵:

By email, to the following address:

By mail, to the following address:

I undertake to promptly inform the Company in writing of any changes to the contact details provided above, and further acknowledge that Valneva SE shall not be held liable, for any reason whatsoever and regardless of the consequences thereof, for any errors or omissions relating to these details.

Date :

Signature :

¹ Please, delete as appropriate.

² If the shareholder is a legal entity, please specify the capacity of the representative and the name of the legal entity.

³ If the shareholder is a legal entity, please specify the address of the legal entity's registered office.

⁴ Please, write the number of Valneva SE registered shares you own.

⁵ Please, choose one option only. **Please opt, as far as possible, for the email communication mode.**