



**COMBINED GENERAL MEETING
JUNE 23, 2021**

**Information relating to the number of shares and voting rights
at the publication date of the convening notice**



VALNEVA SE - VOTING RIGHTS

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

1

VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board
Share capital: €14,986,340.70
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
Nantes Companies Register (RCS) No. 422 497 560

INFORMATION RELATING TO THE NUMBER OF SHARES AND VOTING RIGHTS COMPOSING THE SHARE CAPITAL OF VALNEVA SE AT THE PUBLICATION DATE OF THE PRELIMINARY NOTICE OF MEETING

COMBINED GENERAL MEETING OF JUNE 23, 2021 (ARTICLE R. 22-10-23 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris, Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights*	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights**
May 19, 2021	99,908,938, divided as follows: - 99,888,424 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each; and - 20,514 convertible preferred shares (XFCS00X0I9M1), with a par value of €0.15 each.	126,995,096	126,865,174

* Theoretical voting rights

** Net or exercisable voting rights