



**SPECIAL MEETING
JUNE 23, 2022**

Agenda



VALNEVA SE - AGENDA

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VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board
Share capital: €16,170,314.40
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
Nantes Companies Register (RCS) No. 422 497 560

AGENDA

Ladies and gentlemen, the holders of Convertible Preferred Shares of Valneva SE ("**the Company**") are called to the Special Meeting of the Company of June 23, 2022, at 1:30 p.m. CEST, at the Hotel InterContinental Paris Le Grand, 2 rue Scribe, 75009 Paris (France). This Special Meeting will precede the Combined General Meeting of the Company's shareholders to be held on the same day, on June 23, 2022, at 2 p.m. CEST.

The following resolutions will be submitted for the Shareholders' approval:

- + Approval of the change in the rights of holders of Convertible Preferred Shares resulting from the amendments to article 13.3 of the Company's Articles of Association (Resolution 1);
- + Approval of the contemplated share capital reduction, not due to losses, by an amount of 3,077.10 euros, by means of the repurchase, by the Company, of preferred shares convertible into ordinary shares for the purpose of their cancellation (Resolution 2);
- + Powers for formalities (Resolution 3).