



**COMBINED GENERAL MEETING  
JUNE 23, 2022**

**Document request forms  
Articles R. 225-81, R. 225-83  
and R. 225-88 of the French Commercial Code**





VALNEVA

A European company (Societas Europaea or SE) with a Management and a Supervisory Board
With a share capital of €16,170,314.40
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
R.C.S Nantes 422 497 560

DOCUMENT REQUEST FORM
ARTICLES R. 225-81, R. 225-83 AND R. 225-88 OF THE FRENCH COMMERCIAL CODE

IN RESPECT OF THE COMBINED GENERAL MEETING OF JUNE 23, 2022

I, Mrs. / Ms. / Mr. 1
Representative of the legal entity shareholder 2
Owner of Valneva SE ("the Company") shares 3,
Residing 4:

Hereby request that the documents and information selected in the table on next page be sent, in connection with the Combined General Meeting to be held on June 23, 2022.

I undertake to promptly inform the Company in writing of any changes to the contact details provided above, and further acknowledge that Valneva SE shall not be held liable, for any reason whatsoever and regardless of the consequences thereof, for any errors or omissions relating to these details.

Date:

Signature:

1 Please, delete as appropriate.

2 If the shareholder is a legal entity, please specify the capacity of the representative and the name of the legal entity.

3 Please, write the number of Valneva SE shares you own. For bearer shareholders, please attach a shareholding certificate providing proof of share ownership.

4 If the shareholder is a legal entity, please specify the address of the legal entity's registered office.



## VALNEVA SE - DOCUMENT REQUEST FORMS

You are kindly requested to:

(1) tick in the table below the box(es) corresponding to the document(s) you wish to receive; then

(2) send us your request form as shown on the previous page, duly completed and signed, together with the table below, by email (recommended method) or by mail, to the following address:

- Email: [assemblee.generale@valneva.com](mailto:assemblee.generale@valneva.com)
- Address: Valneva SE - Service Assemblée Générale  
6 rue Alain Bombard  
44800 Saint-Herblain (France)

LIST OF DOCUMENTS	
Agenda	
Draft resolutions submitted by the Management Board (as well as the text and motivation of the draft resolutions submitted by shareholders, and items added to the agenda at their request, if applicable)	
Surname and usual first name of the current Management Board and Supervisory Board members, including an indication of other companies in which they exercise management, executive, administrative or supervisory duties In the event of proposals for the appointment or reappointment of Supervisory Board members included in the agenda: <ul style="list-style-type: none"> <li>- The surname, usual first name and age of the candidates, their professional references and their professional activities over the last five years, including the positions they hold or have held in other companies; and</li> <li>- The jobs or positions held in the Company by the candidates and the number of shares of the Company they hold or bear.</li> </ul>	
Management Board report to the Combined General Meeting on the proposed resolutions	
Summary on the Group situation during the past fiscal year	
Management Board Report on the Company's operations, on the parent-entity and consolidated financial statements for the fiscal year ended December 31, 2021, drawn up in accordance with Article L. 225-100, I, paragraph 2 of the French Commercial Code (Report included in the Company's 2021 Universal Registration Document - see the Table of cross-references in Section 6.4.2 of said Document)	
Special Report of the Management Board on transactions undertaken in fiscal year ended December 31, 2021, in accordance with the provisions of Articles L. 225-177 to L. 225-186 and L. 22-10-56 to L. 22-10-58 of the French Commercial Code	
Special Report of the Management Board on transactions undertaken in fiscal year ended December 31, 2021, in accordance with the provisions of Articles L.225-197-1 to L.225-197-4 and L. 22-10-59 to L. 22-10-60 of the French Commercial Code	
Report by the Supervisory Board to the Ordinary General Meeting on the Corporate Governance, including its observations on the Management Board Report and the financial statements for the fiscal year ended December 31, 2021, in accordance with the provisions of Articles L. 225-68 and L. 22-10-20 of the French Commercial Code, and including notably disclosures required by Articles L. 22-10-9 to L. 22-10-11 and L. 225-37-4 of said Code (Report included in Section 2 of the Company's 2021 Universal Registration Document)	
Supplemental Reports of the Management Board on the use of authorizations to increase the share capital, in accordance with Articles L. 225-129-5 and R. 225-116 of the French Commercial Code	
Consolidated financial statements for the fiscal year ended December 31, 2021 (included in Section 4.1 of the Company's 2021 Universal Registration Document)	
Parent entity financial statements for the fiscal year ended December 31, 2021 (included in Section 4.2 of the Company's 2021 Universal Registration Document)	
Table relating to the allocation of net income (specifying, if applicable, the origin of the sums proposed for distribution)	
Five-years financial summary (included in Section 1.4.1 (b) of the Company's 2021 Universal Registration Document)	
Table relating to the authorizations for capital increases (included in Section 2.7.8 of the Company's 2021 Universal Registration Document)	
Single vote by mail or proxy form (provided with the associated documentation in accordance with Article R. 225-81 of the French Commercial Code)	
Request form for automatic receipt of documents and information referred to in articles R. 225-81 and R. 225-83 of the French Commercial Code	
Report of the Joint Statutory Auditors on the performance of their engagement and the consolidated financial statements for the fiscal year ended December 31, 2021	
Report of the Joint Statutory Auditors on the performance of their engagement and the parent-entity financial statements for the fiscal year ended December 31, 2021	
Special Report of the Joint Statutory Auditors on regulated agreements governed by Articles L. 225-86 <i>et seq.</i> of the French Commercial Code	
Report by the Joint Statutory Auditors relating to the Report by the Supervisory Board on the Corporate Governance attached to the Management Board Report (references included in the Report of the Joint Statutory Auditors on the parent-entity financial statements for the fiscal year ended December 31, 2021)	
Report by the Joint Statutory Auditors on the reduction of share capital by cancellation of purchased shares	
Report by the Joint Statutory Auditors on the capital increase by issuance of ordinary shares and securities giving access to the share capital with and/or without preferential subscription rights	
Report by the Joint Statutory Auditors on the authorization to award stock options	
Report by the Joint Statutory Auditors on the capital increase reserved for participants in a company savings plan	
Supplemental Reports by the Joint Statutory Auditors on the use of authorizations to increase the share capital	



**REQUEST FOR AUTOMATIC RECEIPT OF DOCUMENTS AND INFORMATION REFERRED TO IN ARTICLES R. 225-81 AND R. 225-83 OF THE FRENCH COMMERCIAL CODE**

Pursuant to Article R. 225-88, paragraph 3 of the French Commercial Code, any shareholder, **subject to the registration of his/her/its shares in registered form**, may, by a single request, receive at each subsequent General Meeting, the documents and information listed in Articles R. 225-81 and R. 225-83 of the French Commercial Code related to these General Meetings.

In order to benefit from these provisions, please complete and sign the form below, and return it to us by email or by mail, to the following address:

- Email: [assemblee.generale@valneva.com](mailto:assemblee.generale@valneva.com)
- Address: Valneva SE - Service Assemblée Générale  
6 rue Alain Bombard  
44800 Saint-Herblain (France)

I, Mrs. / Ms. / Mr.<sup>1</sup> .....

Representative of the legal entity shareholder<sup>2</sup> .....

Residing<sup>3</sup>: .....

Owner of..... Valneva SE ("the Company") **registered shares**<sup>4</sup>,

Hereby request the automatic receipt of the documents and information referred in articles R. 225-81 and R. 225-83 of the French Commercial code, for each subsequent General Meeting of Valneva SE.

I understand and agree that the provisions of article R. 225-88, paragraph 3 of the French Commercial Code shall automatically cease to apply if and as soon I no longer hold any Valneva SE's registered shares.

I wish to receive the documents referred to above<sup>5</sup>:

**By email**, to the following address: .....

**By mail**, to the following address: .....

I undertake to promptly inform the Company in writing of any changes to the contact details provided above, and further acknowledge that Valneva SE shall not be held liable, for any reason whatsoever and regardless of the consequences thereof, for any errors or omissions relating to these details.

Date: .....

Signature:

<sup>1</sup> Please, delete as appropriate.

<sup>2</sup> If the shareholder is a legal entity, please specify the capacity of the representative and the name of the legal entity.

<sup>3</sup> If the shareholder is a legal entity, please specify the address of the legal entity's registered office.

<sup>4</sup> Please, write the number of Valneva SE registered shares you own.

<sup>5</sup> Please, choose one option only. **Please opt, as far as possible, for the email communication mode.**