



**COMBINED GENERAL MEETING
JUNE 23, 2022**

**Information relating to the total number of shares and voting rights
at the publication date of the preliminary notice of meeting
in the French *Bulletin des Annonces Légales Obligatoires***



VALNEVA SE - SHARES AND VOTING RIGHTS

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

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VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board

Share capital: €16,170,314.40

Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)

Nantes Companies Register (RCS) No. 422 497 560

INFORMATION RELATING TO THE TOTAL NUMBER OF VALNEVA SE SHARES AND VOTING RIGHTS AT THE PUBLICATION DATE OF THE PRELIMINARY NOTICE OF MEETING IN THE FRENCH *BULLETIN DES ANNONCES LÉGALES OBLIGATOIRES*

COMBINED GENERAL MEETING OF JUNE 23, 2022 (ARTICLE R. 22-10-23 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris - Compartment A

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights *	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights **
May 18, 2022 (prior to market opening)	107,802,096, divided as follows: - 107,781,582 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each; and - 20,514 preferred shares convertible into ordinary shares, also with a par value of €0.15 each.	130,384,860	130,260,538

* Theoretical voting rights

** Net or exercisable voting rights

For information purposes, the total number of voting rights eligible for the Special Meeting of holders of Convertible Preferred Shares, to be held before this Combined General Meeting, is the following:

Date	Number of voting rights eligible for the Special Meeting; including suspended voting rights *	Number of voting rights eligible for the Special Meeting; without suspended voting rights **
May 18, 2022	20,514	20,514

* Theoretical voting rights

** Net or exercisable voting rights