

**VALNEVA**  
**Declaration of shares and voting rights**  
**October 31, 2022**

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Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment A

Declaration date: November 4, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<b>138,354,982</b>  <i>including:</i> <ul style="list-style-type: none"> <li>▪ 138,334,468 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>	<b>160,908,132</b>	<p>Exercise of 3,125 BSA equity warrant</p> <p>Double voting rights granted on 1 ordinary share</p>	<p>October 21, 2022</p> <p>October 29, 2022</p>	160,783,810

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\* Theoretical voting rights. **This number is used as the basis for calculating threshold crossings.** In accordance with Article 223-11 of the AMF General Regulations, this number is calculated on the basis of all shares to which voting rights are attached, including those for which voting rights have been suspended.  
\*\* Net (or exercisable at a General Meeting) voting rights.