



# **COMBINED GENERAL MEETING JUNE 21, 2023**

**Results (and other key aggregates) of the Company  
for the last 5 years**

**Excerpt of the 2022 Universal Registration Document**

## Presentation of the Group and its business

Analysis and comments on the activities conducted in 2022

### Results (and other key aggregates) of the Company for the last five years

Nature of items	Year ended December 31				
	2018	2019	2020	2021	2022
<b>I - CAPITAL AT THE END OF THE YEAR</b>					
Share capital (in euros)	13,816,043	13,819,939	13,645,584	15,785,863	(20,755,122)
Number of ordinary shares <sup>(*)</sup>	90,917,048	90,923,298	90,950,048	105,190,223	138,346,968
Maximum number of shares to be created by conversion of bonds	0	0	0	0	0
<b>II - OPERATIONS AND INCOME FOR THE YEAR</b>					
<i>(in euros)</i>					
Revenue excluding tax and financial income	3,876,876	4,641,374	4,075,352	5,669,070	9,126,333
Profit/(loss) before income tax, employee profit-sharing and depreciation allowance and provisions	(18,567,302.98)	(28,166,330.72)	(13,764,375.19)	(27,668,325.07)	(25,272,600.01)
Tax on profit (income if negative)	(1,727,572)	(1,866,427)	(1,073,156)	(1,773,649)	(1,703,333)
Employee profit-sharing due for the year	—	—	—	—	—
Income after tax employee profit-sharing and depreciation allowance and provisions	(16,847,324)	(27,991,662)	(14,564,023)	(28,222,330)	(28,116,982)
Distributed income	—	—	—	—	—
<b>III - EARNINGS PER SHARE</b> <i>(in euros)</i>					
Income after tax and employee profit-sharing, but before depreciation allowances and provisions	(0.19)	(0.29)	(0.14)	(0.25)	(0.17)
Income after tax employee profit-sharing and depreciation allowance and provisions	(0.19)	(0.31)	(0.16)	(0.27)	(0.20)
Dividend per share (indicate if gross or net)	—	—	—	—	—
<b>IV - PERSONNEL</b>					
Average headcount for the period	49	48	42	46	50
Annual payroll	3,946,840.33	3,682,931.40	3,396,356.44	3,716,165.23	5,009,335.18
<i>(in euros)</i>					
Total of amounts paid for social benefits for the year (social security, social welfare programs, etc.)	1,593,324.98	1,586,429.08	1,416,443.11	3,639,222.00	3,025,306.43
<i>(in euros)</i>					

(\*) The figures do not include the convertible preferred shares of the Company, for the total amount of 789 for the fiscal years 2017 and 2018, then increased to 20,514 for the fiscal years 2019 and 2020, increased again to 48,862 for 2021 and then reduced to 20,514 for the fiscal year 2022.