

COMBINED GENERAL MEETING JUNE 21, 2023

Information relating to the total number of shares and voting rights at the publication date of the preliminary notice of meeting in the French *Bulletin des Annonces Légales Obligatoires*



VALNEVA SE - SHARES AND VOTING RIGHTS

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VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board Share capital: €20,834,490

Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)
Nantes Companies Register (RCS) No. 422 497 560

INFORMATION RELATING TO THE TOTAL NUMBER OF VALNEVA SE SHARES AND VOTING RIGHTS AT THE PUBLICATION DATE OF THE PRELIMINARY NOTICE OF MEETING IN THE FRENCH BULLETIN DES ANNONCES LÉGALES OBLIGATOIRES

COMBINED GENERAL MEETING OF JUNE 21, 2023 (ARTICLE R. 22-10-23 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris - Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights *	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights **
May 15, 2023 (prior to market opening)	138,896,600 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each.	161,504,983	161,380,661

^{*} Theoretical voting rights



^{**} Net or exercisable voting rights