

A large, stylized 'V' shape composed of overlapping light blue and white geometric shapes, serving as a background for the meeting title.

**COMBINED GENERAL MEETING  
DECEMBER 20, 2023**

**Company's Management Board and Supervisory Board**

**Including the information required pursuant to  
Article R. 225-83, 5° of the French Commercial Code,  
considering the draft resolutions submitted to the  
General Meeting for the purpose of appointing  
Directors in the context of the proposed change in  
the Company's governance model**



## VALNEVA SE - MANAGEMENT BOARD AND SUPERVISORY BOARD

*This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.*

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### VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board

Share capital: €20,836,821.30

Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Nantes Companies Register (RCS) No. 422 497 560

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### COMPANY'S MANAGEMENT BOARD AND SUPERVISORY BOARD

**(INCLUDING THE INFORMATION REQUIRED PURSUANT TO ARTICLE R. 225-83, 5° OF THE FRENCH COMMERCIAL CODE, CONSIDERING THE DRAFT RESOLUTIONS SUBMITTED TO THE GENERAL MEETING FOR THE PURPOSE OF APPOINTING DIRECTORS IN THE CONTEXT OF THE PROPOSED CHANGE IN THE COMPANY'S GOVERNANCE MODEL)**

#### 1. MANAGEMENT BOARD

The Company's Management Board is currently composed of the following members:

- Mr. Thomas Lingelbach, President and CEO;
- Mr. Franck Grimaud, member of the Management Board and CBO;
- Mr. Frédéric Jacotot, member of the Management Board;
- Mr. Juan Carlos Jaramillo, member of the Management Board;
- Mr. Peter Bühler, member of the Management Board; and
- Ms. Dipal Patel, member of the Management Board.

It is proposed to the shareholders of this Combined General Meeting, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Mr. Thomas Lingelbach as a Company Director for a three-year (3) term expiring at the end of the General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025.



Mr. Thomas Lingelbach

CHAIR OF VALNEVA SE'S MANAGEMENT BOARD — PRESIDENT & CEO (60 YEARS OLD)

First appointment to Valneva SE's Management Board by the Supervisory Board on May 10, 2013 (with effect as from May 28, 2013).

End of current term of office at the 2025 Annual General Meeting called to approve the financial statements for the fiscal year ending December 31, 2024, subject to the following: it is proposed to the shareholders of the Combined General Meeting of December 20, 2023, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Mr. Lingelbach as a Company Director, with immediate effect as from the end of this General Meeting and for a three-year (3) term expiring at the end of the General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025.

OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

Valneva France SAS

- Membre du Comité de supervision (Supervisory Board member), since February 2019

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Valneva UK Limited

- Director, since October 2015

Valneva Sweden AB

- Chair of the Board, since February 2015

Valneva Canada Inc.

- Director, since January 2015

Vaccines Holdings Sweden AB

- Chair of the Board, since December 2014

Valneva Austria GmbH

- Geschäftsführer, since August 2013

Valneva USA Inc.

- CEO, since November 2012
- Director, since August 2008

Valneva Scotland Ltd.

- Director, since December 2006

OTHER POSITIONS

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OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

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OTHER POSITIONS

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(1) Current listed companies are indicated by (\*).

Capital held by Mr. Thomas Lingelbach, whose appointment to the Board of Directors is proposed to the shareholders

The figures below have been calculated in reference to a share capital of 138,912,142 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each.

INFORMATION AT NOVEMBER 14, 2023

Table with 3 columns: Name, Shares held, Number of stock options owned and free shares being vested. Row 1: Mr. Thomas Lingelbach, 280,902 Valneva SE ordinary shares (or 0.20% of the Company's share capital), + 313,930 stock options, giving right to 313,930 Valneva SE ordinary shares in total. Row 2: Chair of the Management Board, + 177,827 free ordinary shares being vested.



**Mr. Franck Grimaud**

**MEMBER OF VALNEVA SE'S MANAGEMENT BOARD — CHIEF BUSINESS OFFICER & DIRECTEUR GÉNÉRAL (57 YEARS OLD)**

First appointment to Vivalis SA's (now Valneva SE) Management Board by the Supervisory Board on November 29, 2002.

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)**

**COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW**

**Valneva France SAS**

- *Président du Comité de supervision* (Chair of the Supervisory Board), since June 2023

**Small Consulting SASU**

- *President*, since June 2022

**COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES**

**Valneva Scotland Ltd.**

- *Director*, since June 2017

**Valneva USA Inc.**

- *Director*, since December 2015
- *Chief Business Officer*, since December 2015

**Valneva UK Limited**

- *Director*, since October 2015

**Valneva Sweden AB**

- *Board member*, since February 2015

**Valneva Canada Inc.**

- *Director*, since January 2015

**Vaccines Holdings Sweden AB**

- *Board member*, since December 2014
- *Managing Director*, since December 2014

**Valneva Austria GmbH**

- *Geschäftsführer*, since August 2013

**OTHER POSITIONS**

**Fonds Pays de la Loire Participations**

- *Chair of the Governing Board (Président du conseil de direction)*, since September 2016

**Atlanpole Biothérapies**

- *President*, since February 2018
- *Board member*, since January 2015

(1) Current listed companies are indicated by (\*).

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

**COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW**

**Blink Biomedical SAS**

- *Membre du Comité de supervision* (Supervisory Board member), from January 2015 to October 2023

**Valneva France SAS**

- *President*, from February 2019 to June 2023

**COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES**

**Valneva Canada Inc.**

- *President*, from January 2015 to May 2023

**Grimaud (Deyang) Animal Health Co Ltd.**

- *Board member*, from September 2000 to February 2019

**Valneva Toyama Japan K.K.**

- *(Company liquidated on December 17, 2018)*  
*Representative Director & President*, from April 2011 to December 2018

**Chengdu Grimaud Breeding Farm Co Ltd.**

- *Board member*, from January 2000 to July 2018

**OTHER POSITIONS**

**Atlanpole Biothérapies**

- *Treasurer*, since January 2015 to February 2018



**Mr. Frédéric Jacotot**

MEMBER OF VALNEVA SE'S MANAGEMENT BOARD — GENERAL COUNSEL & CORPORATE SECRETARY (59 YEARS OLD)

First appointment to Valneva SE's Management Board by the Supervisory Board on March 21, 2017 (with effect as from April 1, 2017).

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

Valneva France SAS

- Membre du Comité de supervision (Supervisory Board member), since June 2023

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

Valneva France SAS

- Président du Comité de supervision (Chair of the Supervisory Board), from February 2019 to June 2023

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Valneva Sweden AB

- Board member, since June 2017

Vaccines Holdings Sweden AB

- Board member, since June 2017

Valneva Austria GmbH

- Geschäftsführer, since September 2017

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

(1) Current listed companies are indicated by (\*).



**Mr. Juan Carlos Jaramillo**

MEMBER OF VALNEVA SE'S MANAGEMENT BOARD — CHIEF MEDICAL OFFICER (53 YEARS OLD)

First appointment to Valneva SE's Management Board by the Supervisory Board on June 17, 2020 (with effect as from October 1, 2020).

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

Valneva France SAS

- Membre du Comité de supervision (Supervisory Board member), since November 2020

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Vaccines Europe

- Vice-President, since December 2022

Valneva Canada Inc.

- Member of the Board of Directors, since December 2020

Valneva Austria GmbH

- Geschäftsführer, since November 2020

Valneva USA Inc.

- Director, since November 2020

Valneva Sweden AB

- Board member, since October 2020

(1) Current listed companies are indicated by (\*).

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Daiichi Sankyo GmbH

- Senior Vice-President, Head of Market Access & Pricing, from April 2017 to September 2020



Mr. Peter Bühler

MEMBER OF VALNEVA SE'S MANAGEMENT BOARD - CHIEF FINANCIAL OFFICER (54 YEARS OLD)

First appointment to Valneva SE's Management Board by the Supervisory Board on July 28, 2021 (with effect as from January 1st, 2022).

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Valneva Austria GmbH

- Geschäftsführer, since January 2022

Valneva Sweden AB

- Board member, since January 2022

OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Alba Bioscience Ltd.

- Member of the Board of Directors, from May 2021 to November 2021

Quotient Biocampus Ltd.

- Member of the Board of Directors, from May 2021 to November 2021

QBD (QS IP) Ltd.

- Member of the Board of Directors, from January 2021 to November 2021

Quotient Ltd.

- Chief Financial Officer, from February 2020 to December 2021

Quotient Suisse SA

- Member of the Board of Directors, from January 2020 to September 2021

Zaluvida AG

- Chief Financial Officer, from April 2017 to March 2019

(1) Current listed companies are indicated by (\*).



Ms. Dipal Patel

MEMBER OF VALNEVA SE'S MANAGEMENT BOARD — CHIEF COMMERCIAL OFFICER (50 YEARS OLD)

Appointment to Valneva SE's Management Board by the Supervisory Board on November 16, 2022 (with effect as from November 17, 2022).

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

- Valneva France SAS
  - President, since June 2023

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

- Valneva Canada Inc.
  - President, since May 2023
- Valneva USA Inc.
  - Director, since June 2023
- Valneva Sweden AB
  - Director, since June 2023
- Valneva UK Limited
  - Director, since November 2022
- Lateral Pharma Pty Ltd
  - Non-executive Director, since March 2021

OTHER POSITIONS

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(1) Current listed companies are indicated by (\*).

OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

—

OTHER POSITIONS

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## 2. SUPERVISORY BOARD

The Company's Supervisory Board is currently composed of the following members:

- Mr. Frédéric Grimaud, Chair of the Board;
- Mr. James Sulat, Vice-Chair of the Board;
- Ms. Anne-Marie Graffin;
- Ms. Sharon Tetlow;
- Ms. Johanna Pattenier;
- Ms. Kathrin Jansen;
- Mr. James Connolly; and
- Bpifrance Participations SA, represented by Ms. Maïlys Ferrère.

It is proposed to the shareholders of this Combined General Meeting, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint as Company Directors:

(i) for a three-year (3) term expiring at the end of the General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025:

- Ms. Anne-Marie Salaün (preferred name: Graffin),
- Mr. James Edward Connolly, and
- Ms. Kathrin Ute Jansen,

(ii) for a two-year (2) term expiring at the end of the General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024:

- Mr. James Sulat, and
- the company Bpifrance Participations.



## VALNEVA SE - MANAGEMENT BOARD AND SUPERVISORY BOARD

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### Mr. Frédéric Grimaud

CHAIR OF VALNEVA SE'S SUPERVISORY BOARD (59 YEARS OLD)

First appointment to Vivalis SA's (now Valneva SE) Supervisory Board by the Extraordinary General Meeting on November 29, 2002.

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

INDEPENDANT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
No	Member from June 17, 2020 to May 4, 2022	—	Chair since June 21, 2023	Leader of an industrial group in the field of life sciences

#### OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>

##### COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

###### Pen Ar Lan SA

- Directeur Général (Managing Director), since December 2022
- Président du conseil d'administration (Chair of the Board), since July 2020

###### Groupe Grimaud La Corbière SAS (formerly Groupe Grimaud La Corbière SA)

- Président-Directeur Général (President & Chief Executive Officer), since January 2021 (previously Chair of the Management Board (Président du directoire), since June 2004)

###### Choice Genetics SAS

- Permanent representative of the company Groupe Grimaud La Corbière SAS, in its capacity as Chair of the Board, since July 2020
- Membre du Comité de nomination et rémunération (Nomination and Compensation Committee member), since November 2014

###### Permanent representative of the company Groupe Grimaud La Corbière SAS in its capacity as President of the following companies:

- Choice Genetics SAS, since July 2020
- Vital Meat SAS, since December 2018
- Hubbard Holding SAS, since December 2015
- Hypharm SAS, since December 2015
- Blue Genetics Holding SAS, since December 2015
- Grimaud Frères Holding SAS, since December 2014

###### Permanent representative of the company Grimaud Frères Holding SAS, in its capacity as President of the company Grimaud Frères Sélection SAS, since December 2015

###### Permanent representative of the company Choice Genetics France SAS, in its capacity as President of the company Choice Genetics SAS, since December 2015

#### OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

##### COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

###### Genesis Investment SAS

- Membre du conseil de surveillance (Supervisory Board member), since March 2016 to December 2021

###### Choice Genetics SAS

- Administrateur (Board member), from March 2020 to July 2020

###### La Couvée SAS

- Membre du Comité de pilotage et de direction (Management and Steering Committee member), from June 2005 to July 2020

###### Permanent representative of the company Groupe Grimaud La Corbière SA, in its capacity as of President of the following companies:

- Genesis Investment SAS, from December 2021 to September 2022
- Novogen SAS, from December 2015 to December 2021
- Galor SAS, from December 2015 to December 2020
- Choice Genetics SAS, from December 2015 to December 2020

###### Permanent representative of the company Groupe Grimaud La Corbière SA, in its capacity as Chair of the Board of the company Choice Genetics SAS, from December 2015 to March 2020

###### Pen Ar Lan SA

- Président du conseil d'administration (Chair of the Board), from November 2011 to March 2020

###### Permanent representative of the company Grimaud Frères Holding SAS, in its capacity as President of the company Les élevages de la Fronière SAS, from July 2015 to December 2018

###### Permanent representative of the company Hubbard Holding SAS, in its capacity as President of the company Hubbard SAS, from February 2013 to February 2018



**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>**

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Choice Genetics USA LLC

- General Manager, since September 2023
- Board member, since May 2008 and

Blue Genetics USA LLC

- Chair of the Board, since November 2022

BMR Blue Genetics Private Limited

- Board member, since July 2020

Blue Genetics Mexico

- Chair of the Board, since July 2013

Grimaud Vietnam Company Limited

- President, since June 2009

Grimaud (Putian) Breeding Farm Co Ltd.

- Chair of the Board, since December 2000

Grimaud (Deyang) Animal Health Co Ltd.

- Chair of the Board, since December 2000

Grimaud Italia SRL

- Board member, since December 2000

Chengdu Grimaud Breeding Farm Co Ltd.

- Chair of the Board, since October 1996

OTHER POSITIONS

Sodiaal

- Qualified Personality at the Office, since February 2020

(1) Current listed companies are indicated by (\*).

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Novogen NA Inc.

- Chair of the Board, from September 2017 to December 2021

Hubbard UK Ltd.

(Company liquidated on February 25, 2020)

- Director, from September 2017 to February 2020

Choice Genetics Vietnam

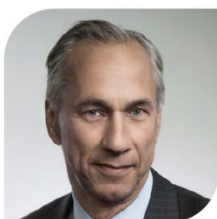
- Chair of the Council, from January 2013 to February 2019

Hubbard Polska Sp Zoo

- Supervisory Board member, from 2006 to February 2018

Blue Genetics Vietnam

- Chair of the Council, from July 2014 to January 2018



**Mr. James Sulat**

VICE-CHAIR OF VALNEVA SE'S SUPERVISORY BOARD (73 YEARS OLD)

First appointment to Valneva SE's Supervisory Board by the Extraordinary General Meeting on March 7, 2013 (with effect as from May 28, 2013).

End of current term of office at the 2025 Annual General Meeting called to approve the financial statements for the fiscal year ending December 31, 2024, **subject to the following**: it is proposed to the shareholders of the Combined General Meeting of December 20, 2023, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Mr. Sulat as a Company Director, with immediate effect as from the end of this General Meeting and for a two-year (2) term expiring at the end of the General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024.

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
Yes	Member since March 23, 2021 (previously Chair, since May 31, 2013)	Member since March 23, 2021	—	Finance, Strategy, Capital Markets and Corporate Governance

**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

GS Holdings, Inc.

- Member of the Board of Directors, since October 2021

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

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COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Mallinckrodt pic (\*)

- Member of the Board of Directors, from June 2022 to November 2023
- Chair of the Audit Committee, from June 2022 to November 2023
- Member of the Compensation Committee, from June 2022 to November 2023

Exicure, Inc. (\*)

- Member of the Board of Directors, from January 2021 to December 2022
- Chair of the Audit Committee, from January 2021 to December 2022

Arch Therapeutics, Inc.

- Member of the Board of Directors, from August 2015 to December 2021

AMAG Pharmaceuticals, Inc.

- Chair of the Compensation Committee, from May 2019 to November 2020
- Member of the Board of Directors, from April 2014 to November 2020
- Transactions Committee member, from April 2014 to November 2020
- Audit Committee member, from April 2014 to May 2019

Momenta Pharmaceuticals Inc.

- Member of the Board of Directors, from June 2018 to June 2019
- Audit Committee member, from June 2008 to June 2019
- Nominations and Corporate Governance Committee member, from June 2008 to June 2019
- Chair of the Board of Directors, from December 2008 to June 2018

(1) Current listed companies are indicated by (\*).



Ms. Anne-Marie Graffin

MEMBER OF VALNEVA SE'S SUPERVISORY BOARD (62 YEARS OLD)

First appointment to Valneva SE's Supervisory Board by the Extraordinary General Meeting on March 7, 2013 (with effect as from July 5, 2013).

End of current term of office at the 2025 Annual General Meeting called to approve the financial statements for the fiscal year ending December 31, 2024, subject to the following: it is proposed to the shareholders of the Combined General Meeting of December 20, 2023, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Ms. Graffin as a Company Director, with immediate effect as from the end of this General Meeting and for a three-year (3) term expiring at the end of the General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025.

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
Yes	—	Chair since June 17, 2020	—	Experience as an executive in the vaccine industry

OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

Vetoquinol SA

- Membre du conseil d'administration (Board member), since September 2022

SMAG Consulting SAS

(formerly SARL SMAG Consulting)

- President, since April 2021 (previously Managing Director of the SARL, since September 2011)

Sartorius Stedim Biotech SA (\*)

- Administratrice (Board member), since April 2015

Nanobiotix SA (\*)

- Membre du conseil de surveillance (Supervisory Board member), since January 2014

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

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OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

M2Care SAS

- Administratrice (Board member), from October 2019 to June 2022

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

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(1) Current listed companies are indicated by (\*).



**Ms. Sharon Tetlow**

MEMBER OF VALNEVA SE'S SUPERVISORY BOAR (64 YEARS OLD)

*First appointment to Valneva SE's Supervisory Board by the Ordinary General Meeting on June 17, 2020.*

*End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.*

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
Yes	Chair since March 23, 2021 (and member since June 17, 2020)	—	—	Seasoned financial executive with more than three decades specializing in the life sciences industry

**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>**

**COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW**

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**COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES**

**Structure Therapeutics Inc.**  
(formerly ShouTi Inc.)

- Member of the Board of Directors, since *March 2022*
- Chair of the Audit Committee, since *March 2022*

**Dice Therapeutics, Inc.**  
(formerly Dice Molecules, Inc.)

- Member of the Nominating and Governance Committee, since *February 2021*
- Member of the Board of Directors, since *November 2020*
- Chair of the Audit Committee, since *November 2020*

**Catalyst Biosciences, Inc. (\*)**

- Member of the Board of Directors, since *January 2020*
- Chair of the Audit Committee, since *June 2020*

**Potrero Hill Advisors, LLC**

- Managing Partner, since *January 2016*

**OTHER POSITIONS**

**Katherine Michiels School, Project Open Mind**

- Board member, since *February 2016*

(1) Current listed companies are indicated by (\*).

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

**COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW**

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**COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES**

**Altamont Pharma Acquisition Corp.**

- Member of the Board of Directors, from *February 2021 to January 2022*



## VALNEVA SE - MANAGEMENT BOARD AND SUPERVISORY BOARD

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.



### Ms. Johanna Pattenier

MEMBER OF VALNEVA SE'S SUPERVISORY BOARD (63 YEARS OLD)

First appointment to Valneva SE's Supervisory Board by the Ordinary General Meeting on June 17, 2020.

End of current term of office upon the earlier of: (i) the end of the Annual General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025, and (ii) the end of the Combined General Meeting of December 20, 2023, subject to the shareholders' approval of the proposed change in the Company's governance model as per resolution 11.

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
Yes	Member since May 4, 2022 until June 23, 2022	Member since June 17, 2020	—	Seasoned executive with more than two decades of market access, medical and commercial experience in the pharmaceutical industry

#### OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW  
—

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES  
—

#### OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW  
—

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES  
—

(1) Current listed companies are indicated by (\*).



Ms. Kathrin Jansen

MEMBER OF VALNEVA SE'S SUPERVISORY BOARD (65 YEARS OLD)

Appointment to Valneva SE's Supervisory Board by the Ordinary General Meeting on June 21, 2023.

End of current term of office at the 2026 Annual General Meeting called to approve the financial statements for the fiscal year ending December 31, 2025, subject to the following: it is proposed to the shareholders of the Combined General Meeting of December 20, 2023, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Ms. Jansen as a Company Director, with immediate effect as from the end of this General Meeting and for a three-year (3) term expiring at the end of the General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025.

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
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Yes

—

—

Member since June 21, 2023

Seasoned executive with more than three decades of vaccine R&D experience

OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

—

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

—

OTHER POSITIONS

Wistar Institute

- Strategic Advisor to the Director of the Vaccine and Immunotherapy Center, since January 2023

Pfizer Inc.\*

- Consultant, since September 2022

OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

—

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

Pfizer Inc.\*

- Senior Vice President and Head of Vaccine Research and Development, from June 2015 to July 2022

(1) Current listed companies are indicated by (\*).





**Mr. James Connolly**

MEMBER OF VALNEVA SE'S SUPERVISORY BOARD (59 YEARS OLD)

Appointment to Valneva SE's Supervisory Board by the Ordinary General Meeting on June 23, 2022.

End of current term of office at the 2025 Annual General Meeting called to approve the financial statements for the fiscal year ended December 31, 2024, **subject to the following**: it is proposed to the shareholders of the Combined General Meeting of December 20, 2023, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Mr. Connolly as a Company Director, with immediate effect as from the end of this General Meeting and for a three-year (3) term expiring at the end of the General Meeting called in 2026 to approve the financial statements of the fiscal year ending on December 31, 2025.

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
Yes	Member since June 23, 2022	—	—	Commercial/ Marketing, Corporate Strategy, Finance, Business Development and Corporate Governance

**OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE <sup>(1)</sup>**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

—

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

**IAVI**

- Member of the Board of Directors, since October 2018
- Covenant House Pennsylvania**
- Member of the Board of Directors, since November 2013

**OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)**

COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW

—

COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES

**Ambulatus Robotics Inc.**

- Member of the Board of Directors, from September 2020 to December 2021

**Tivorsan Pharmaceuticals, Inc.**

- Member of the Board of Directors, from August 2015 to August 2020

**Vaxess Technologies, Inc.**

- Member of the Board of Directors, from September 2013 to July 2019

**PaxVax, Inc.**

- Member of the Board of Directors, from April 2014 to October 2018

**Aeras**

- Member of the Board of Directors, from August 2010 to June 2018

(1) Current listed companies are indicated by (\*).



Ms. Mailys Ferrère

PERMANENT REPRESENTATIVE OF BPIFRANCE PARTICIPATIONS SA, MEMBER OF VALNEVA SE'S SUPERVISORY BOARD (61 YEARS OLD)

Appointment of the company Bpifrance Participations SA to Valneva SE's Supervisory Board by the Ordinary General Meeting on June 23, 2022.

End of current term of office at the 2025 Annual General Meeting called to approve the financial statements for the fiscal year ended December 31, 2024, subject to the following; it is proposed to the shareholders of the Combined General Meeting of December 20, 2023, subject to adoption of resolution 11 relating to the change in the Company's governance model, to appoint Bpifrance Participations SA as a Company Director, with immediate effect as from the end of this General Meeting and for a two-year (2) term expiring at the end of the General Meeting called in 2025 to approve the financial statements of the fiscal year ending on December 31, 2024.

INDEPENDENT	AUDIT AND GOVERNANCE COMMITTEE	NOMINATION AND COMPENSATION COMMITTEE	ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE (ESG)	EXPERIENCE AND EXPERTISE
No	—	—	Member since June 21, 2023	—
<b>OFFICES AND POSITIONS CURRENTLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (1)</b>  COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW Permanent representative of Bpifrance Participations SA in its capacity as member of the Board of Directors of Devialet SA, since July 2022 Permanent representative of Bpifrance Participations SA in its capacity as member of the Board of Directors of Doctolib SAS, since May 2020 DBV Technologies SA (*) <ul style="list-style-type: none"> <li>Membre du conseil d'administration (Member of the Board of Directors), since June 2016</li> </ul> Bpifrance <ul style="list-style-type: none"> <li>Directrice du pôle Investissement Large Venture (Manager of the Investment Division Large Venture), since November 2013</li> </ul>		<b>OFFICES AND POSITIONS PREVIOUSLY HELD IN ANY COMPANY OTHER THAN VALNEVA SE (in the last five years)</b>  COMPANIES INCORPORATED UNDER AND GOVERNED BY FRENCH LAW Permanent representative of Bpifrance Participations SA in its capacity as member of the Board of Directors of MWM SAS, from 2020 to May 2023 Sequans Communications SA (*) <ul style="list-style-type: none"> <li>Membre du conseil d'administration (Member of the Board of Directors), from 2017 to March 2023</li> </ul> Permanent representative of Bpifrance Participations SA in its capacity as Supervisory Board member of Innate Pharma (*), from June 2017 to June 2021 Euronext Paris SA <ul style="list-style-type: none"> <li>Membre du conseil d'administration (Member of the Board of Directors), from January 2016 to July 2021</li> </ul>		
COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES —		COMPANIES INCORPORATED UNDER AND GOVERNED BY THE LAW OF OTHER COUNTRIES —		

(1) Current listed companies are indicated by (\*).



## Capital held by the Supervisory Board members whose appointment to the Board of Directors is proposed to the shareholders

The figures below have been calculated in reference to a share capital of 138,912,142 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each.

INFORMATION AT NOVEMBER 14, 2023

Name	Shares held
Mr. James Sulat Vice-Chair of the Supervisory Board	30,367 Valneva SE ordinary shares (or 0.02% of the Company's share capital)
Ms. Anne-Marie Graffin Member of the Supervisory Board	14,250 Valneva SE ordinary shares (or 0.01% of the Company's share capital)
Mr. James Connolly Member of the Supervisory Board	0
Ms. Kathrin Jansen Member of the Supervisory Board	0
Bpifrance Participations SA Represented by Ms. Mailys Ferrère	8,639,886 Valneva SE ordinary shares (or 6.22% of the share capital)