



**COMBINED GENERAL MEETING  
DECEMBER 20, 2023**

**Information relating to the total number of shares and voting rights  
at the publication date of the preliminary notice of meeting  
in the French *Bulletin des Annonces Légales Obligatoires***



## VALNEVA SE - SHARES AND VOTING RIGHTS

This document is a free translation. In case of discrepancy between the French and the English version, the French version shall prevail.

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### VALNEVA

A European company (*Societas Europaea* or SE) with a Management and a Supervisory Board  
Share capital: €20,836,821.30  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Nantes Companies Register (RCS) No. 422 497 560

## INFORMATION RELATING TO THE TOTAL NUMBER OF VALNEVA SE SHARES AND VOTING RIGHTS AT THE PUBLICATION DATE OF THE PRELIMINARY NOTICE OF MEETING IN THE FRENCH *BULLETIN DES ANNONCES LÉGALES OBLIGATOIRES*

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### COMBINED GENERAL MEETING OF DECEMBER 20, 2023 (ARTICLE R. 22-10-23 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris - Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights *	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights **
November 15, 2023 (prior to market opening)	138,912,142 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each.	162,178,229	162,053,907

\* Theoretical voting rights

\*\* Net or exercisable voting rights