



**COMBINED GENERAL MEETING
JUNE 26, 2024**

**Information relating to the total number of shares and voting rights
at the publication date of the preliminary notice of meeting
in the French *Bulletin des Annonces Légales Obligatoires***



VALNEVA SE - SHARES AND VOTING RIGHTS

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VALNEVA

A European company (*Societas Europaea* or SE) with a Board of Directors

Share capital: €20,891,535.15

Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)

Nantes Companies Register (RCS) No. 422 497 560

INFORMATION RELATING TO THE TOTAL NUMBER OF VALNEVA SE SHARES AND VOTING RIGHTS AT THE PUBLICATION DATE OF THE PRELIMINARY NOTICE OF MEETING IN THE FRENCH *BULLETIN DES ANNONCES LÉGALES OBLIGATOIRES*

COMBINED GENERAL MEETING OF JUNE 26, 2024 (ARTICLE R. 22-10-23 OF THE FRENCH COMMERCIAL CODE)

Euronext Paris - Compartment B

Date	Number of shares composing the share capital of Valneva SE	Number of voting rights eligible for the Combined General Meeting; including suspended voting rights *	Number of voting rights eligible for the Combined General Meeting; without suspended voting rights **
May 22, 2024 (prior to market opening)	139,276,901 ordinary shares (ISIN FR0004056851) with a par value of €0.15 each.	158,390,665	158,266,343

* Theoretical voting rights

** Net or exercisable voting rights